

# 2017 JACK HOPKINS SOCIAL SERVICES FUNDING PROGRAM

**Technical Assistance Meeting** 

### 2017 COMMITTEE MEMBERS

#### Council:

Tim Mayer, Chair Allison Chopra Dorothy Granger Isabel Piedmont-Smith Susan Sandberg

#### CDBG:

Sue Sgambelluri John West

# INTENT: IMPROVING THE HUMAN CONDITION

 Highest priority given to emergency services or other support to City's most vulnerable residents:

- Low income
- Under age 18
- Elderly
- Affected with a Disability, or
- Otherwise Disadvantaged

# 2017 PROGRAM: WHAT STAYS THE SAME

#### COLLABORATIVE APPLICATIONS

 Provides that agencies may submit two applications: one on behalf of own agency, one on behalf of collaborative initiative

#### E-APPLICATIONS

#### CORE CRITERIA

- Address a previously-identified need
- One-time investment
- Fiscal leverage
- Broad and long-lasting benefit to community
- FIRM DEADLINE: MONDAY, 03 APRIL, 4p (No late apps)
- PLAN ON SPENDING ANY GRANTED FUNDS BY EARLY DECEMBER 2017.

# 2017 PROGRAM: WHAT STAYS THE SAME

- Pilot for a loosened one-time funding rule continues in 2017
  - Like last year, the Committee will accept applications asking for operational funds that <u>do not</u> meet one of the long-standing exceptions to the one-time funding rule: pilot, bridge, or collaborative.
  - Committee will assess the efficacy of this new allowance after 2-3 years.
  - Priority still on one-time funding.
  - Do not want to encourage reliance. Funding this year does not guarantee funding next year.



Any application for operational funds must be still accompanied by a well-developed plan for future funding.

# OPERATIONAL FUNDS – YEAR 2 OF THE PILOT

#### What is the Committee looking for?

- Strong case for satisfaction of community need
- Solid plan for future funding i.e., a plan more concrete than "we plan to fund raise to sustain this..."
- Leverage
- Broad and long-lasting benefits to the community

# 2017 PROGRAM: WHAT CHANGES

#### \$295,000 to allocate

May not allocate all available funds.

#### Additional reporting requirement for operational funds

• For agencies granted operational funds this year, the Committee is asking that the agency provide outcome data at  $\underline{two}$  points: at the end of 2017 and again by March 1 of the following year.

#### • Two-page narrative requirement eliminated

• Instead, applicants provided an additional field on the application to further unpack their proposal.

# 2017 SCHEDULE

| APPLICATIONS DUE:                       | MONDAY, 03 APRIL 2017, 4:00 PM                                  |
|---|---|
| COMMITTEE MEETS TO DISCUSS APPLICATIONS | MONDAY, 24 APRIL 2017, 5:30 PM<br>Council Library (Room #110)   |
| AGENCY PRESENTATIONS                    | THURSDAY, 04 MAY 2017, 5:30 PM<br>Council Chambers (Suite #115) |
| PRE-ALLOCATION MEETING                  | MONDAY, 16 MAY 2017, 5:30pm<br>Council Library (Room #110)      |
| ALLOCATION HEARING                      | THURSDAY, 18 MAY 2017, 5:00pm<br>Council Chambers (Suite #115)  |
| DEBRIEFING MEETING                      | THURSDAY, 08 JUNE 2017, 5:30 pm                                 |

Council Library (Room #110)

#### **HOW TO APPLY**

ALL APPLICATION MATERIAL AT: www.bloomington.in.gov/jack-hopkins

• APPLICATIONS SUBMITTED TO: council@bloomington.in.gov

- COMPLETE APPLICATION INCLUDES:
  - Completed Application Form includes basic data and word-limited project summary
  - Project Budget
  - Year-End Financial Statement (prefer P&L statement & balance sheet)
  - Signed, written estimates for any proposal for capital improvements
  - MOU signed by all agencies participating in a collaborative project

### **KEY CONSIDERATIONS**

- Address and satisfy criteria
- Clear and concise
- One application/agency unless a collaborative project
- Must be 501(c)(3) or have a fiscal agent that is one
- \$1,000 minimum request (actual grants can be lower)

### READ ELABORATION OF CRITERIA

Over time, Hopkins Committees have detailed the meaning of each Hopkins criterion. Those details are found in the *Elaboration of Criteria*.

Please take care to review the *Elaboration* before developing and submitting your proposal.

Posted at: <a href="https://www.bloomington.in.gov/jack-hopkins">www.bloomington.in.gov/jack-hopkins</a>

# TIPS & EXAMPLES

- Clarity and concision matters
- Application should be <u>self-explanatory</u> and <u>self-contained</u> (i.e., no need for staff follow up; no addenda submitted post deadline)
- Good applications are as varied as the projects they propose; however, the 2015 Volunteers In Medicine application used as an example of a focused grant. This, and other past applications are posted on the Committee's webpage: <a href="www.bloomington.in.gov/jack-hopkins">www.bloomington.in.gov/jack-hopkins</a>.

# WHEN RECEIVE A GRANT: WHAT IS EXPECTED

- Sign a Funding Agreement in June
- Council will vote on Committee's recommendations in mid-June;
  funding available shortly thereafter
- Plan to spend your grant funds by December 1, 2017
- Report back to us as required by the Funding Agreement.
- Publicize your Hopkins grant pursuant to the Funding Agreement